SPEAKERS



Greg Kelly, Greg Kelly Law, Wellington

Greg has over 40 years' experience in the wills, trusts and estate area. He is a member of the New Zealand Law Society Property Law and Family Law Sections, and of the Society of Trust and Estate Practitioners, and has chaired the NZLS CLE Trust Conference since 2015.



Kimberly Lawrence, Greg Kelly Law, Wellington

Kimberly advises in relation to all aspects of trust law, particularly in relation to trust disputes including trustees' and beneficiaries' rights and obligations in respect of trust administration, information, and litigation.



Colette Mackenzie, Greg Kelly Law, Wellington

Colette has extensive experience in the areas of trusts & estate planning, with expertise in the interrelationship between trusts and relationship property and dealing with the division of trust property on separation.

CONTENTS

FRUSTS ACT 2019 – 15 MONTHS ON	1
PART ONE – DISCLOSURE OF TRUST INFORMATION	3
PART TWO – DRAFTING AND ADVISORY ISSUES FOR NEW TRUSTS	
PART THREE – VARIATIONS TO TRUST DEEDS	14
PART FOUR – TRUSTEE REMOVAL AND VESTING	21
PART FIVE – KEY CASES UNDER THE ACT	24